

**M.I CEMENT FACTORY LIMITED**

House No # 1 & 7, Road No # 95, Gulshan – 2, Dhaka -1212

**PRICE SENSITIVE INFORMATION**

This is for information of all concerned that the Board of Directors of the Company in its 124<sup>th</sup> Meeting held on 20 October 2012 at 10:00 AM at its Head Office has approved, among others, the 1<sup>st</sup> Quarter Financial Statements ended 30 September 2012.

**The highlights of the 1<sup>st</sup> Quarter Financial Statements are given below:**

| Sl. No. | Particulars                        | 1 <sup>st</sup> Quarter ended<br>30.09.2012 (Tk.) | 1 <sup>st</sup> Quarter ended<br>30.09.2011 (Tk.) |
|---------|------------------------------------|---|---|
| 1       | Turnover                           | 1,432,373,716                                     | 1,009,650,863                                     |
| 2       | Gross Profit                       | 224,539,460                                       | 225,779,119                                       |
| 3       | Income from other sources          | 5,797,247   | 30,006,709  |
| 4       | Profit before tax                  | 207,847,019                                       | 276,604,274                                       |
| 5       | Provision for tax                  | 51,442,138  | 76,066,175  |
| 6       | Profit after tax                   | 156,404,882                                       | 200,538,099                                       |
| 7       | Net Asset Value (NAV)              | 5,592,992,060                                     | 5,436,587,178                                     |
| 8       | Net Asset Value Per Share          | 41.00   | 40.00   |
| 9       | Earnings Per Share                 | 1.16  | 1.49  |
| 10      | Net Operating Cash Flows Per Share | 0.79  | 1.10  |

By order of the Board



(Md. Mozharul Islam, FCS)  
Company Secretary

Dated, Dhaka  
20 October 2012