

PRICE SENSITIVE INFORMATION

This is for kind information of all concerned that the Board of Directors of M. I. Cement Factory Ltd. in it's 134th Meeting held on 7 November 2013, between 3:00 P.M. to 6:30 P.M., at it's Head Office, House No. 1 & 7, Road No. 95, Gulshan- 2, Dhaka- 1212, has approved, among others, the 1st Quarter Financial Statements ended 30 September 2013.

The highlights of the 1st Quarter Financial Statements are given below:

SI. No.	Particulars	1 st Quarter ended 30.9.2013 (Tk.)	1 st Quarter ended 30.9.2012 (Tk.)
1	Revenue / Turnover	1,804,750,419	1,432,373,716
2	Gross Profit	320,262,845	224,539,460
3	Income from other Sources	(8,721,256)	(6,541,089)
4	Profit before Tax	220,559,764	207,847,019
5	Provision for Tax	54,588,542	51,442,138
6	Profit after Tax	165,971,223	156,404,882
7	Net Asset Value (NAV)	5,760,527,248	5,594,400,355
8	Net Asset Value Per Share (Restated)	38.79	37.67
9	Earnings Per Share (EPS) (Restated)	1.12	1.05
10	Net Operating Cash Flows Per Share (Restated)	(3.98)	0.63

By Order of the Board



(Md. Mozharul Islam, FCS)
Company Secretary

Dated, Dhaka
7 November 2013